
Sadbhav
Energising Sustainability
R&D CENTER

INVESTMENT THESIS | WHY SADBHAV?

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Solution Driven Approach

Workplace designed for Ownership & Impact

Scalable Clean Energy Platform

Scale-led supply chain with domestic suppliers

Think Beyond the Door

Where Execution Converts Capital into Value

Growth Built on Partnership & Trust

Robust Public, Private & Govt. Portfolio

Think Solar, Think Sadbhav

EXECUTIVE SUMMARY

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110,000+
Farmers

77,000+
Domestic Users

103%
Revenue CAGR

Sustaining Excellence

Geography Agnostic Execution Model

Diversified Revenue Base

Building Future Ready Energy Capability

Innovation for Sustainability

“We convert decentralized energy demand into predictable cash flows.”

THE MACRO-ECONOMICS

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Area	Total Opportunity	Addressable Market
Solar Pumps	Out of 110 million, 60+ million pumpsets solarization are pending. Estimated market opportunity $110 Bn.	2 Million Farmers
Solar Rooftop	50 million potential domestic consumers. Estimated market opportunity $80 Bn.	1 Million Solar Rooftops
Floating Solar	~18–20 GW potential in flowing water. Estimated market opportunity $14 Bn.	1 GW by 2030
Battery Energy Storage Systems (BESS)	~230 GWh by 2035. Estimated market opportunity $75 Bn.	5 GWh by 2035
Green Hydrogen (Energy Infrastructure)	5 MTPA potential. Infrastructure opportunity $112 Bn.	0.5 MTPA by 2030
C&I Sector	80 GW potential opportunity in Ground Mount & Rooftop solar power generating system. Estimated market Opportunity $26 Bn.	1.5 GW by 2030

Data Sources in Annexure-2

***Total Opportunity $442 Bn.**
***Conversion rate considered → $ 1 Bn. = INR 9000 Crore**

MACRO ALIGNMENT & STRATEGIC DIRECTION

Sadbhav's Approach

Decentralized-first energy model	Multi-sector participation across Government, Private & C&I	Asset-light execution with scalable EPC and O&M capabilities	Demand-led deployment across agriculture, domestic and C&I users

Strategic Direction : Execution Today. Platform Tomorrow. Infrastructure Long Term.

Near Term	Medium Term	Long Term
Solar Pumps and Rooftop & Ground Mount Solar at scale	Battery Storage and Floating Solar integration	Green Hydrogen and energy infrastructure participation

Diversified revenue streams | Lower concentration risk | High operating leverage
Positioned across large, long-duration energy markets

A Scalable Gateway into India's Decentralized Energy Transition

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Large Market Opportunity	Multi-Vertical Platform	Proven Execution at Scale
$442+ Bn clean energy TAM across solar, storage & hydrogen	Renewable Power Generation Plant, Solar Power Pumping System & Clean Energy Storage System	103% Revenue CAGR with geography-agnostic delivery model with 15% PAT

Early Market Leadership	Diversified Revenue Mix	IPO-Ready Upside
1,10,000+ Farmers 77,000+ Domestic Users	Government | Private | C&I customers → de-risked growth	Scalable platform aligned to public market clean-infra themes

Building a Scalable Platform in India's **$440+ Bn** Clean Energy **Opportunity**

LEADERSHIP TEAM | THE BOARD OF DIRECTORS

Managing Director

Saikat Roy

Director

Nilesh Jain

Director

Bhupender Singh

Independent Director

Manoj Vaish

Independent Director

Sanjeev Jain

Independent Director

Rekha Malu

Think Sustainability. Think Sadbhav

THE PROFESSIONALS BEHIND THE MISSION

Sunil Kumar Jha
Chief Financial Officer

Saswata Majumdar
Group Head - Strategy & New Business

Tushant Nandwani
Head - People & Culture

Harkesh Kumar
Business Head - Solar Pumping

Nishant Sachdeva
Business Head - Rooftop & Ground Mount

Mohan Arya
Head - Legal & Risk Mitigation

Ravi Buhkhya
Operations Head - Rooftop & Ground Mount

Akarashit Kapoor
Company Secretary

Moumita Chakraborty
Head - Design & Engineering

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Thank You

"Built to Scale, Disrupt to Sustain, Powering a Sustainable Future Through Disciplined Execution."

Email : info@sadbhavfuturetech.com

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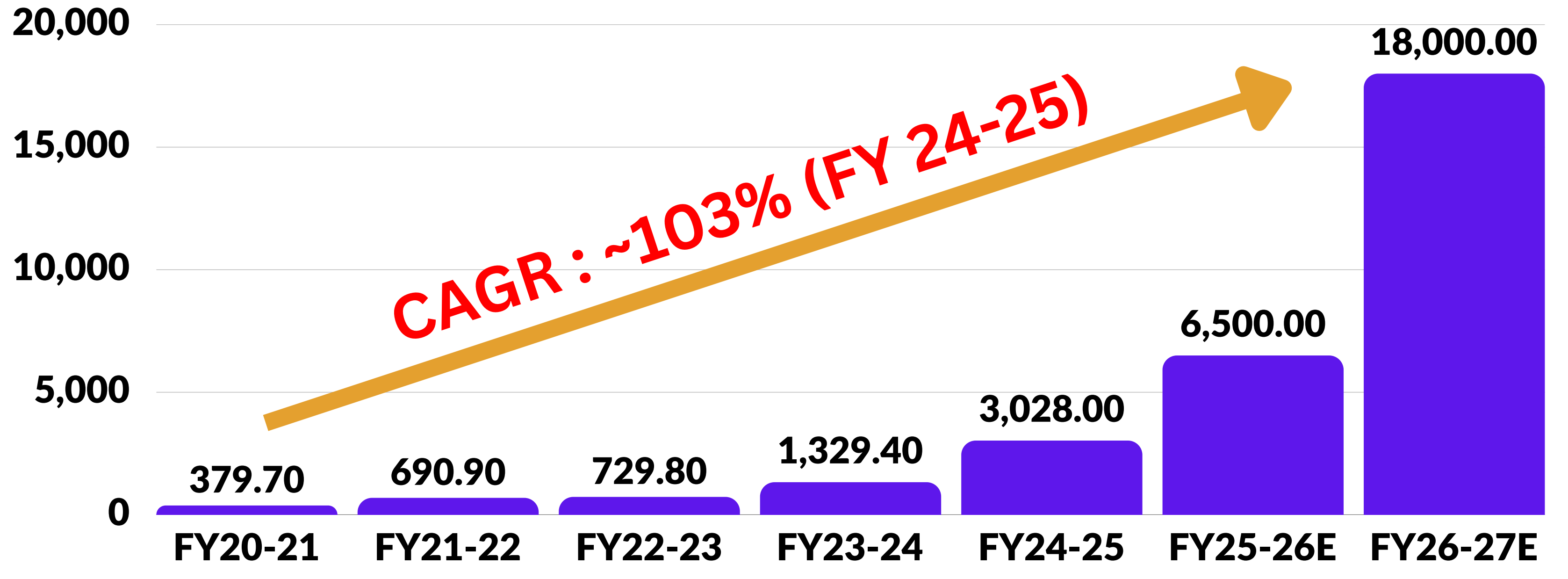
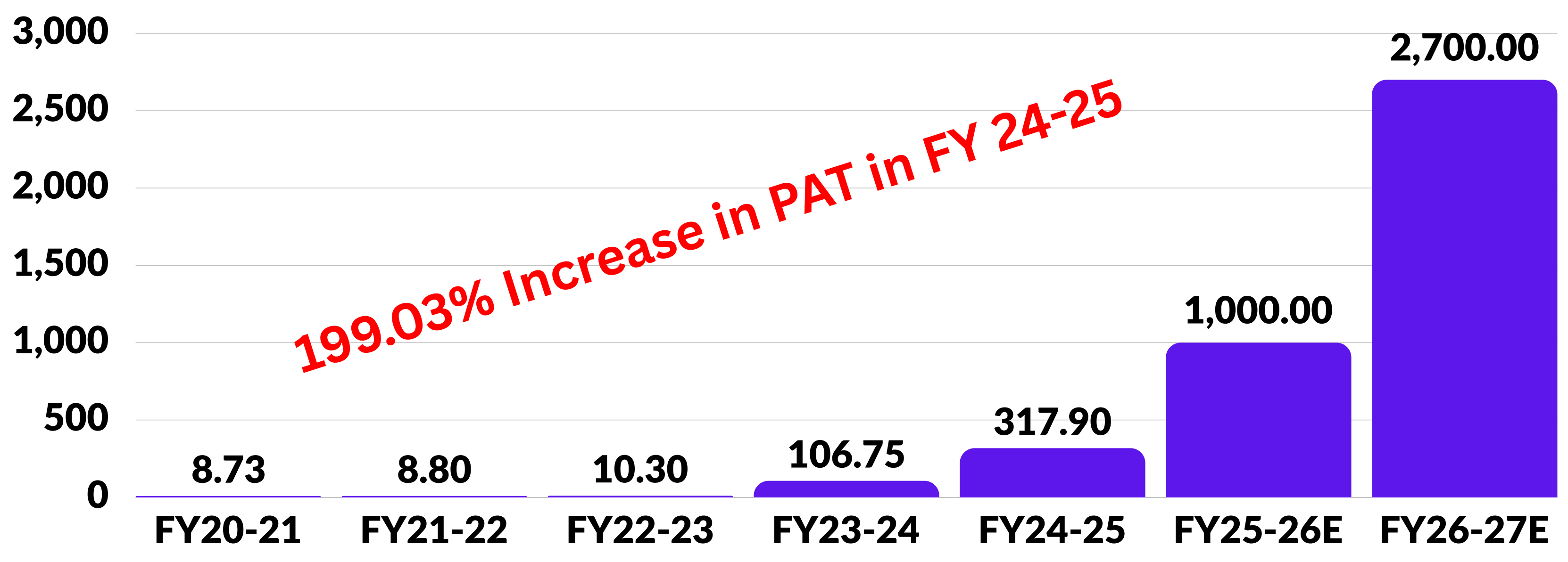
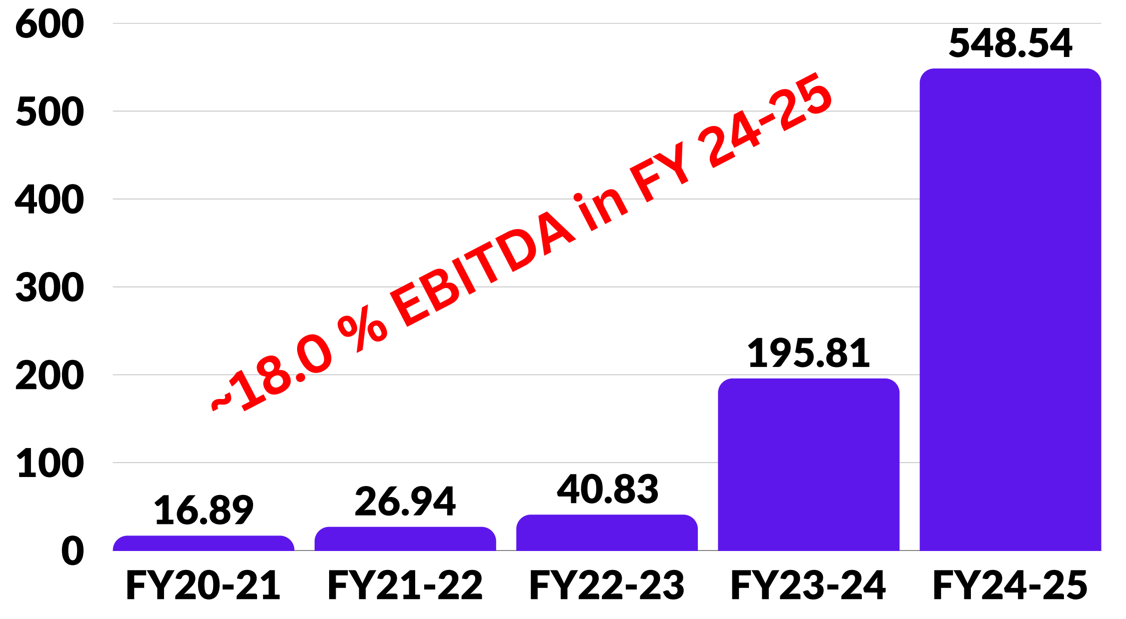


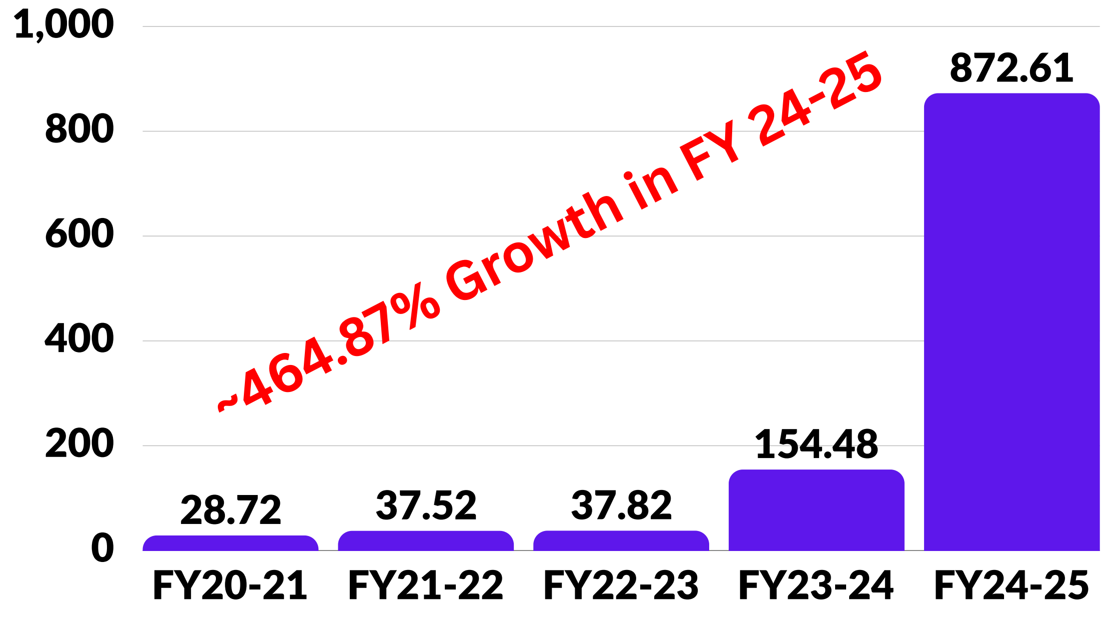
Revenue (INR Mn)



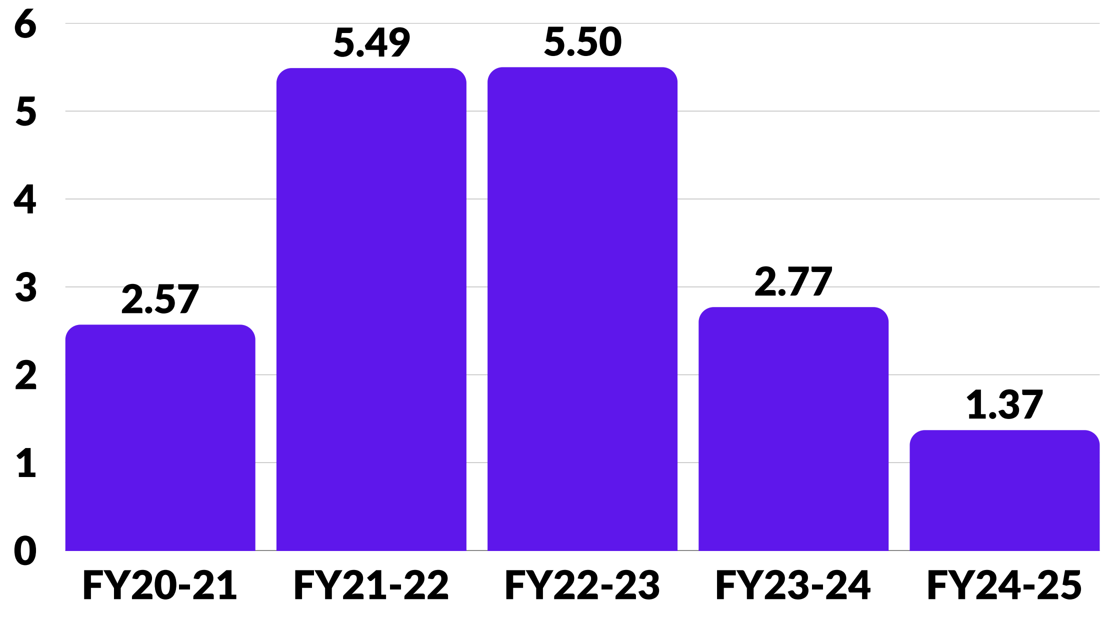
PAT (INR Mn)



EBITDA Margin Trend (INR Mn)



Accumulated Net Worth (INR Mn)



Net Debt / Equity Ratio

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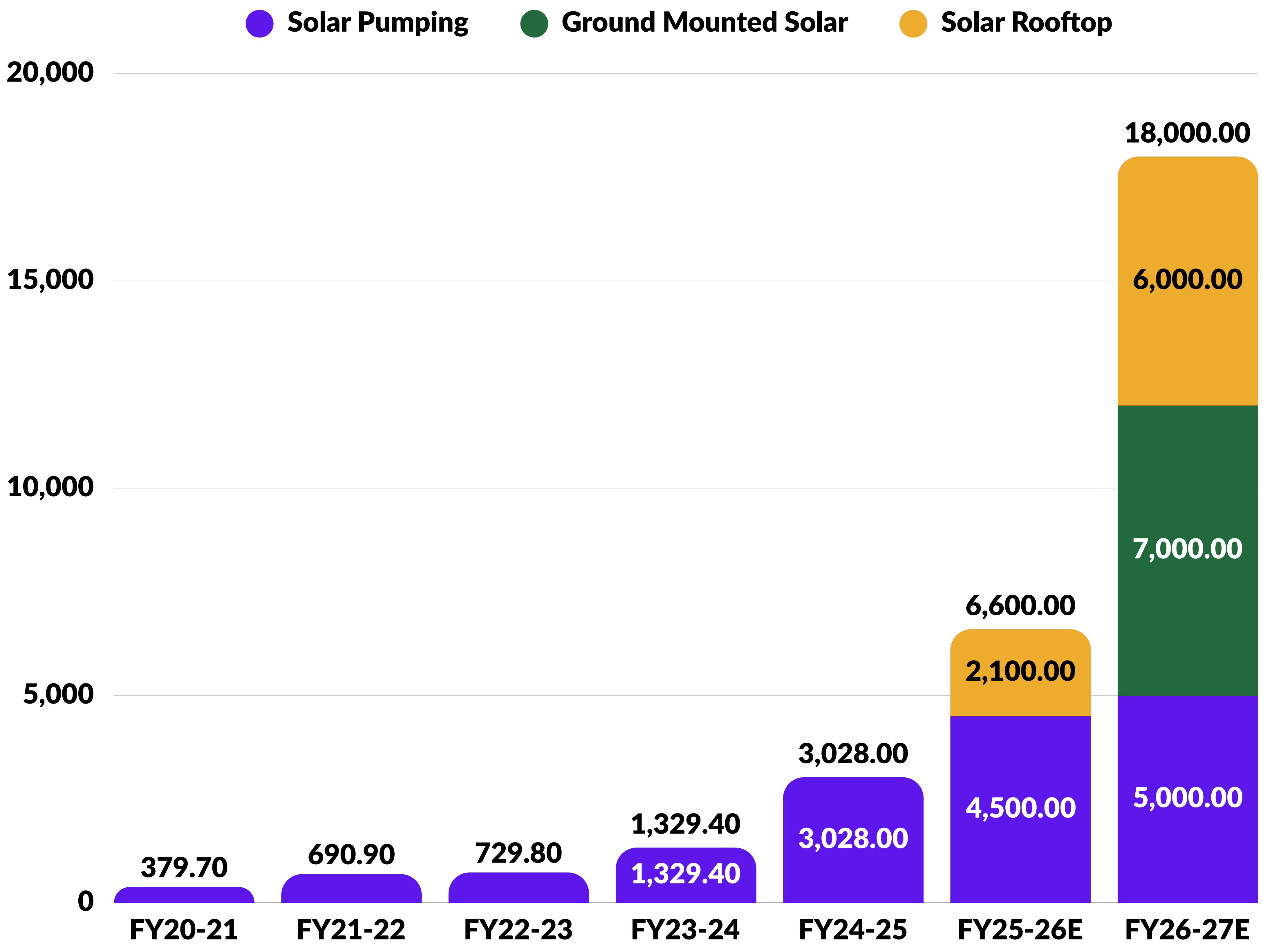
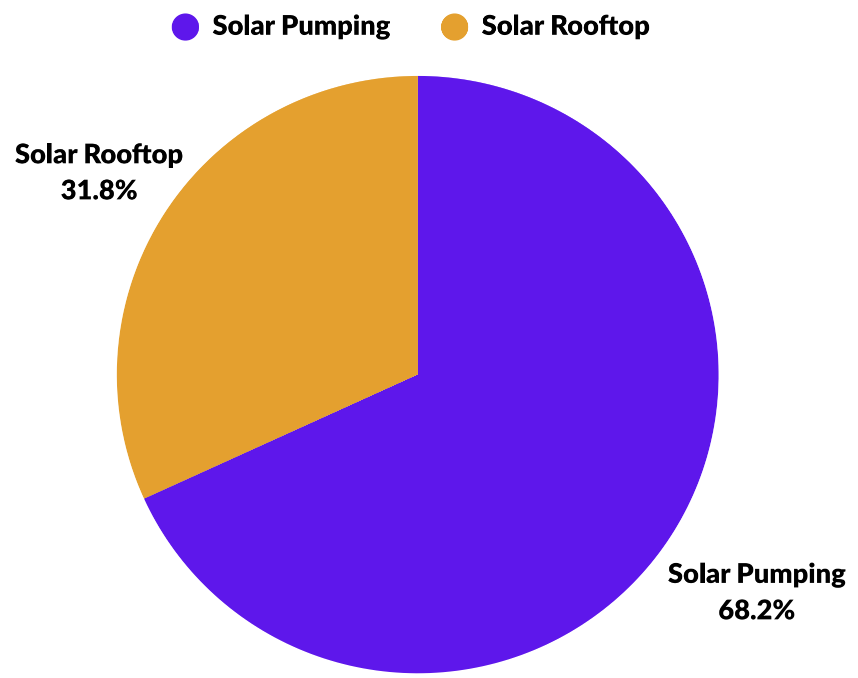
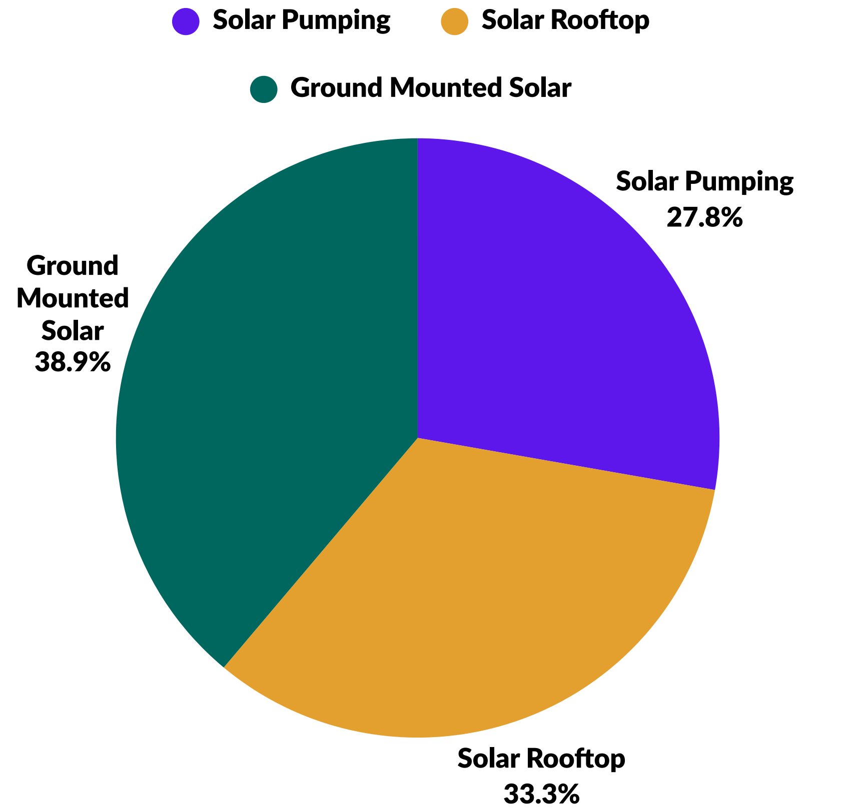


Diversification of Revenue (INR Mn)



FY25-26E



FY26-27E

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GROUND MOUNTED SOLAR | SOLAR FOR C&I

₹4,125 Mn

FY26-27 | In-hand Order Value (INR MN) - 165 MW

₹3,125 Mn

FY26-27 | In-Pipeline Order Value (INR MN)

SOLAR PUMP

₹3,250 Mn

FY26-27 | In-hand & Expected Order Value (INR MN)

SOLAR ROOFTOP

₹6,000 Mn

FY26-27 | In-hand Order Value (INR MN)

ANNEXURE -3 | DATA SOURCES & REFERENCES

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GOVERNMENT & REGULATORY SOURCES	MNRE (Ministry of New & Renewable Energy, Govt. of India)	Solar pumps, rooftop solar, BESS, floating solar capacity outlook
	PM-KUSUM Scheme Guidelines & Reports	Agricultural solar pump market sizing
	PM Surya Ghar Yojana	Domestic rooftop solar adoption estimates
	PIB (Press Information Bureau), Govt. of India	Green Hydrogen Mission announcements & capacity targets
	CEA (Central Electricity Authority)	Power demand, grid integration & storage outlook
INDUSTRY, THINK-TANK & MARKET SOURCES	TERI (The Energy and Resources Institute)	Floating solar potential on reservoirs & waterways
	Outlook Business / Industry Publications	C&I solar market size and adoption trends
	Capirize / Sectoral Market Intelligence Platforms	Clean energy TAM estimation
	IEA / Global Energy Reports (Indicative Benchmarks)	Energy transition, storage & hydrogen trends
INTERNAL & COMPANY SOURCES	Sadbhav Futuretech Limited – Internal MIS & Audited Financials	Revenue, PAT, EBITDA, Net Worth, CAGR calculations
	Management Estimates & Strategic Assumptions	Medium- & long-term execution roadmap
	Historical Project Execution Data	Farmer count, rooftop installations, geography-agnostic delivery model