

NEWSLETTER

COMMUNICATION TO ESTEEMED SHAREHOLDERS



JAI HIND

Dear Shareholders,

First and foremost, we extend our sincere gratitude for your continued trust, confidence, and support as valued members of the Gamma Rotors family. Your belief in our vision has enabled us to achieve significant milestones and strengthen our position as one of India's emerging leaders in drone and defense technology.

Over the past year, Gamma Rotors has made remarkable progress across product development, technological innovation, manufacturing capability, and operational execution. By maintaining an unwavering focus on research and development while continuously improving our production processes, we have successfully accelerated our

ability to design, manufacture, and deploy advanced drone systems that meet the evolving requirements of modern warfare and national security.

One of the defining moments of the past year was our contribution during Operation Sindoor. During this critical period, Gamma Rotors demonstrated exceptional manufacturing agility and operational readiness by delivering 50 units of our flagship Nighthawk RCWS platform within just five days of receiving the requirement. This achievement was not merely a demonstration of production capability, but a reflection of our commitment to supporting the nation during a time of operational urgency. Which further resulted in Annual Turnover of Rs. 30 Crores for FY2025-26 (Provisional) with a expected PAT of Rs. 3 Crores (Provisional).

Beyond the rapid deployment of equipment, our teams worked alongside ground forces to conduct simultaneous training and operational familiarization, ensuring that the systems could be effectively integrated and utilized in the field. This collaborative approach enabled our platforms to perform reliably under demanding conditions and reinforced our belief that true success lies not only in delivering products, but in ensuring mission success for the end user.

As a result of these efforts, Gamma Rotors gained significant recognition within the defense ecosystem, particularly across the Northern Sector, including Jammu & Kashmir. The trust placed in our technology by operational units has been a source of immense pride and motivation for our entire organization.

Today, we are honored to share that Gamma Rotors delivered more than 100 Nighthawk platforms to the Indian Armed Forces during the past year. The success of the Nighthawk platform has validated our design philosophy of delivering reliable, mission-ready systems that perform consistently in real-world operational environments.

Building upon the proven success and operational DNA of the Nighthawk platform, we have significantly expanded our product portfolio to address the evolving requirements of surveillance, strike, logistics, and electronic warfare operations.

NEWSLETTER

COMMUNICATION TO ESTEEMED SHAREHOLDERS

The introduction of the Nighthawk Pro marks a major advancement in our capabilities. Specifically designed for operations in highly contested Electronic Warfare (EW) environments, the platform is engineered to withstand sophisticated jamming and electronic countermeasure scenarios while continuing to provide critical intelligence, surveillance, and reconnaissance capabilities. The platform also enables silent and precise target engagement, making it highly effective for covert operations.

To address growing demands for increased endurance and payload capacity, we launched the Nighthawk XL. Designed to fly longer and carry significantly greater payloads without compromising operational effectiveness, the platform delivers up to 90 minutes of surveillance endurance compared to 60 minutes on the standard Nighthawk. While the original platform carries a single munition, the Nighthawk XL is capable of carrying up to four munitions while still maintaining 60 minutes of operational endurance, providing a substantial force multiplier on the battlefield.

Further strengthening our portfolio, we have developed the Nighthawk XXL, a next-generation long-endurance platform offering up to 120 minutes of flight time, enhanced imaging capabilities, and the proven reliability that has become synonymous with the Nighthawk series. Designed to compete with the most advanced systems available

globally, the Nighthawk XXL is expected to deliver comparable or superior performance while being offered at nearly half the cost of competing solutions. The platform is currently undergoing extensive field trials and evaluations.

In addition to the Nighthawk family, we have introduced Minibot XL, the successor to our entry-level surveillance drone. The platform delivers substantial improvements in flight endurance, operational performance, and mission effectiveness, providing enhanced surveillance capabilities in a compact and highly deployable form factor.

Alongside hardware innovation, Gamma Rotors continues to invest heavily in advanced software technologies. Our engineering teams have successfully developed sophisticated Artificial Intelligence and Machine Vision algorithms capable of autonomous target tracking, intelligent mission execution, and enhanced battlefield awareness. These technologies are designed to significantly increase the operational effectiveness of our platforms and position Gamma Rotors at the forefront of next-generation autonomous defense systems.

Our innovation roadmap is closely aligned with the capability enhancement objectives and operational problem statements identified by the Ministry of Defence and the Indian Armed Forces. Rather than developing products in isolation,

we focus on creating indigenous solutions that directly address emerging battlefield requirements.

For persistent Intelligence, Surveillance, and Reconnaissance (ISR) missions, the Nighthawk series has established itself as a trusted and proven platform capable of delivering reliable battlefield awareness across diverse operational environments.

Recognizing the growing significance of contested electromagnetic environments, all Gamma Rotors platforms are designed with Electronic Warfare resilience, ensuring continued operation in the presence of jamming and hostile electronic countermeasures.

To address requirements for precision aerial delivery of munitions and remote mine emplacement, we developed Powersorous, a heavy-lift drone platform capable of carrying payloads of up to 30 kilograms. The platform supports both precision bomb delivery and mine-laying operations while maintaining high levels of reliability and mission effectiveness.

Building upon the same architecture, we have also developed the Powersorous Logistics Variant, designed to support long-range logistics and battlefield resupply missions by transporting critical stores and equipment to forward-deployed units where conventional methods may be impractical or risky.

In parallel, we are actively developing next-generation loitering munitions

NEWSLETTER

COMMUNICATION TO ESTEEMED SHAREHOLDERS

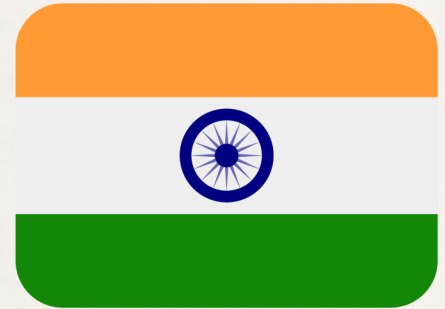
capable of delivering persistent strike capabilities while maintaining extended target observation and engagement flexibility. This remains a key focus area within our future product roadmap.

Another critical area of development is radio relay and communication extension systems designed to maintain connectivity between geographically separated units operating in challenging terrain. These systems are currently undergoing extensive testing and field evaluations.

Collectively, these developments demonstrate Gamma Rotors' commitment to becoming more than a drone manufacturer. Our objective is to establish ourselves as a strategic defense technology partner, delivering indigenous solutions that enhance operational effectiveness, strengthen national security, and contribute to India's vision of self-reliance in defense technology.

As we look ahead, we remain focused on scaling our manufacturing capabilities, expanding our product portfolio, advancing autonomous technologies, and strengthening our position within the defense ecosystem. We firmly believe that the future of modern warfare will be increasingly defined by intelligent, autonomous, and resilient systems, and Gamma Rotors is committed to being at the forefront of this transformation.

On behalf of the entire Gamma Rotors team, we thank you for your continued support and confidence in our vision. We look forward to sharing the next chapter of our journey and creating lasting value for our shareholders, customers, and the nation.



**Warm regards,
Management Team
Gamma Rotors Limited**